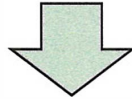


## Notification of Selection

DDS Letter  
RC Letter (optional)  
RC email and/or phone call (optional)



## Orientation

Upon completion of this requirement, the participant/family confirms participation in the Self-Determination Program



## Written Plan

*This is the development of the IPP*

The PCP informs the written Individual Program Plan (IPP). The regional center SC must be part of the IPP team. During this process, services/providers are identified, including FMS and IF (if utilized by the participant). The spending plan is finalized and attached.

**SIGNATURE** by the participant indicates agreement with the IPP and that the participant will manage services and supports within the amount of the Spending Plan.

## Optional Preparation for Participation

Can include:

- Access to funded **person-centered planning** supports and development of Person-Centered Plan (PCP)
- Review of current expenditures
- Exploration of resources
- Interviewing of Fiscal Management Service provider (FMS) & Independent Facilitator (IF)
- Initial drafting of spending plan
- Regional Center Service Coordinator (SC) may be or may not be involved

## Planning

(if not already started/completed prior to Orientation)

- May include PCP development
- Should include interview of the FMS (including consultation on the spending plan) and beginning drafting of the spending plan
- RC SC may be or may not be involved

## Budget Certification

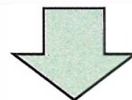
- Review of expenditures
- Review of any adjustments
- **SIGNATURE BY REGIONAL CENTER SC**, confirming final certification of budget
- **SIGNATURE BY PARTICIPANT**, confirming review of budget calculation process

## UFS/SANDIS

- FMS Service Authorization
- Services entered into UFS

## Verification of Qualifications

FMS verifies qualifications/background checks



## Services and Supports Begin