Optional Preparation for Participation

Can include:
- Access to funded person-centered planning supports and development of Person-Centered Plan (PCP)
- Review of current expenditures
- Exploration of resources
- Interviewing of Fiscal Management Service provider (FMS) & Independent Facilitator (IF)
- Initial drafting of spending plan
- Regional Center Service Coordinator (SC) may be or may not be involved

Budget Certification

- Review of expenditures
- Review of any adjustments
- SIGNATURE BY REGIONAL CENTER SC, confirming final certification of budget
- SIGNATURE BY PARTICIPANT, confirming review of budget calculation process

Verification of Qualifications

FMS verifies qualifications/background checks

Services and Supports Begin