

SAN ANDREAS REGIONAL CENTER 6203 San Ignacio Ave, Ste 200 San Jose, CA 95119 (408) 374-9960

TO: All Potential Request for Proposal Respondents

FROM: Alex Ostell, CPP Housing Coordinator

Jeffrey Darling, Associate Director of Community Services

DATE: 1/22/18

RE: Enhanced Behavioral Support Home with Delayed

Egress/Secured Perimeter (Housing Services- Acquisition and

Remodeling) - Request for Proposal

San Andreas Regional Center

San Andreas Regional Center is a community-based, private nonprofit corporation that is funded by the State of California to serve people with developmental disabilities as required by the Lanterman Developmental Disabilities Act. The Lanterman Act is part of California law that sets out the rights and responsibilities of persons with developmental disabilities. San Andreas is one of 21 Regional Centers throughout California serving individuals and their families who reside within Monterey, San Benito, Santa Clara, and Santa Cruz Counties.

Service Description

The intent of this project is to establish a California DSS/CCLD licensed Adult Residential Facility which is vendored as a Specialized Residential Facility/Enhanced Behavioral Supports Home (EBSH) for four adults with severe maladaptive behaviors (e.g. aggression, self-injury, property destruction, running/wandering away, etc.) and who may be involved with the judicial system. The facility is intended to serve individuals long term, individuals who may or be coming from long-term institutional settings or from other settings already within the community. The facility must provide for the individuals' needs for independence, choice and community integration in order to meet the

eligibility requirements for federal funding including, but not limited to, the following;

- The provision of individualized services,
- Decision-making by residents on day-to-day activities in the home or community, visitors, when and what to eat, etc.,
- Common space that promotes interaction,
- Private bedrooms with personal décor,
- · Private or semi-private bathrooms,
- Access to a kitchen at all times,
- Private space to visit with friends and family,
- Private space for use of telephone
- Private space to store personal items

The EBSH will be developed with a Delayed Egress/Secure Perimeter in place for the safety of the greater community. The home will be located in an area with little to no access to schools, playgrounds, or other areas where children may gather. Requirements or modifications necessary for the home include, but are not limited to:

- Shatter-proof windows
- Capability to be licensed as a Four Bed Non-Ambulatory home
- Reinforced walls
- Clear line of sight
- Secured fixtures and appliances
- Secure fencing surrounding the property
- Satisfaction of all requirements for a delayed egress/secured perimeter home.

The service provider should have experience developing housing for people with developmental disabilities, ideally housing for people with forensic involvement and/or dual-diagnoses. The provider will be responsible for acquiring and remodeling a site suitable for this type of facility. Home may be located in any of the following four counties; Monterey, San Benito, Santa Clara, Santa Cruz.

Funding will be available through San Andres Regional Center's Community Placement Plan (CPP) approved by the Department of Developmental Services (DDS) for Fiscal Year 2017/2018 as follows:

Property Acquisition: up to \$300,000 Property Rehabilitation: up to \$400,000Total = \$700,000

Proposals may be submitted by for-profit or non-profit corporations.

Board members and employees of regional centers are prohibited from submitting proposals. Refer to Title 17 regulations, Section 54314 for a complete list of ineligible applicants.

Proposal Requirements

(Insert an outline of any proposal requirements. E.g.

- 1. Appendix A San Andreas RFP Service Description [from above]
- 2. Appendix B Proposal Title Page
- 3. Appendix C Financial Statement
- Program Description (with, if applicable, Appendix F Program Design Checklist)
- Resumes, Statement of Qualifications and References including Appendix D – Statement of Obligations. Should include
 - a. Evidence that the applicant possesses the organizational skills, education and/or experience necessary to complete a project of the scope for which they are applying.
 - b. List of professional references with name, address, and phone number of at least one person/agency to verify fiscal stability and at least one person/agency to verify program/administrative experience.
 - c. Statement with evidence of ability to work interactively and cooperatively with San Andreas and the diverse population of families with in the San Andreas catchement area.
 - d. Statement of evidence of ability to work within the scope of Title 17 regulations governing vendorization and NBRC policies and procedures.
- 6. Appendix E Estimated Cost Worksheet
- 7. Timeline Schedule. (Proposal should include a description of how and when work will be completed for this project.)

Estimated Service Duration

Housing to be ready by February 1^{st} , 2019. Residential Services to begin March 1^{st} , 2019.

Assumptions and Agreements

Proposals will not be returned to the submitter. SARC reserves the right to dismiss any proposal if it does not meet the criteria established in this RFP.

Submission Information

Proposals must be post marked by **5:00PM on February 12th, 2018**. Please mail proposals to:

Alex Ostell CPP Housing Coordinator, Resource Department San Andreas Regional Center P.O. Box 50002 San Jose, CA 95150-0002

Proposals that are late, FAXED, or e-mailed will not be accepted. Please use Times New Roman font in 12 point.

Contact Persons For Additional Information or Clarification, including Word copies of RFP document templates

Alex Ostell – aostell@sarc.org

Jeffery Darling - jdarling@sarc.org

Basis for Award of Contract

Criteria	Percentage	Score
Agency Experience and Background (including	25%	
Attachment D – Statement of Obligations		
Fiscal Responsibility (including Attachment C -	15%	
Financial Statement)		
Budgets (including Attachment E - Estimated Cost	25%	
Worksheet)		
Proposal Narrative (including Attachment F - Program	25%	
Design Checklist)		
Interview	10%	

Anticipated Selection Schedule

(Insert the schedule for the selection process, i.e. dates and times of

1. RFP Orientation: January 31st 2018, 3pm

San Andreas Regional Center 6203 San Ignacio Ave, Ste 200 San Jose, CA 95119 Or by phone conference: 408-341-3553 Participant Access Code 111111 2. Initial review period timeframe and announcement of those proposals moving to interview phase:

Proposals due February 12th

Announcement of interviews on Feb. 21st 2018

3. RFP Review Committee Interview:

February 27th 2018, starting at 10am San Andreas Regional Center 6203 San Ignacio Ave, Ste 200 San Jose, CA 95119

4. Notification of selected service provider: March 2nd 2018

 Date service(s) will begin: March 1st, 2019

San Andreas Regional Center

Requests for Proposal Fiscal Year 2017 – 2018

Appendix A

Service Description

San Andreas Regional Center (San Andreas) has identified a resource need for individuals served. San Andreas may elect to vendor all, part, or none of the projects, depending on:

- 1. Funding availability as approved by Department of Developmental Services (DDS) and
- 2. Quality of proposals received.

Proposals submitted after the indicated timelines will **NOT** be considered.

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Appendix B

RFP TITLE PAGE Request for Proposal – Fiscal Year 2017– 2018

TO: Selection Committee

Alex Ostell San Andreas Regional Center 6203 San Ignacio Ave, Ste 200 San Jose, CA 95119

Program Title (Please Print)			
ame of Individual or Organization Submitting Proposal (Please Print)			
ddress of Individual or Orgaization Submitting Proposal (Please Print)			
Signature of Person Authorized to Bind Orga	inization		
Contact Person for Project (Please Print)			
Telephone Number of Contact Person	Fax Number of Contact		
Person			
Email Address of Contact Person			
Name of Parent Corporations (If Applicable)	(Please Print)		
Applicant or Organization Contact Person:			
uthor of Proposal if Different from Individual Submitting Proposal			

Appendix C

FINANCIAL STATEMENT

All applicants must complete this statement.

Current Assets				
Cash in Banks	\$			
Accounts Receivable	\$			
Notes Receivable	\$			
Equipment / Vehicles	\$			
Inventories	\$			
Deposits / Prepaid Expenses	\$			
Life Insurance (Cash Value)				
Investment Securities (Stocks and Bonds)				
Fixed Assets				
Buildings and / or Structures	\$			
Long Term Investments	\$			
Potential Judgments and Liens	\$			
Current Liabilities				
Accounts Payable	\$			
Notes Payable (Current Portion)	\$			
Taxes Payable	\$			
Lont-Term Liabilities				
Notes / Contracts	\$			
Real Estate Mortgages				
Other Income, Wages or Revenues from o	ther Sources			
(Specify)	\$			
Line of Credit				
Amount Available				

Appendix D

STATEMENT OF OBLIGATIONS

All applicants must complete this statement.

Α.	1. Is the applicant currently providing services to people with developmental disabilities? [] No [] Yes If Yes, indicate the following: Name: Location: Type of Service Capacity ———————————————————————————————————
	2. Is the applicant currently providing related services to people other than those with developmental disabilities [] No
B.	Is the applicant currently receiving grant(s)/funds from any source to develop services for people with developmental disabilities? [] No
	2. Is the applicant currently applying for grant(s)/funds from any source to develop services for Fiscal Year 2014 – 2015 [] No [] Yes If Yes, indicate the following: Funding Source Scope of Grant Project
C.	Is the applicant planning to expand existing services (through a Letter of Intent and with or without grant funds) from a source other than San Andreas Regional Center during Fiscal Year 2014 – 2015 [] No [] Yes

	Describe other professional / busines obligations. Include the following:
Name: Location:	
Type of Service Capacity	
Corrective Action I	or any member of the applicant's organization, received a Plan (CAP), Sanction, a Notice of Immediate Danger, and per citation from a Regional Center or state licensing age
Corrective Action I	Plan (CAP), Sanction, a Notice of Immediate Danger, an A ner citation from a Regional Center or state licensing age [] Yes
Corrective Action I Citations or any ot [] No If Yes , explain in o	Plan (CAP), Sanction, a Notice of Immediate Danger, a ner citation from a Regional Center or state licensing a [] Yes

Appendix E

ESTIMATED COST WORKSHEET

All applicants must complete this worksheet.

Staff and Administrative Costs			
Staff Salaries and Wages: Specify details- attach details if needed	\$		
Staff Benefits including Workman's Compensation: Specify details- attach details if needed	\$		
Administrative Overhead	\$		
Program Consultant Fees	\$		
Staff Training Costs	\$		
Travel Expenses	\$		
Business/ Office Related Costs			
Communication Costs	\$		
Office Supplies	\$		
Office Equipment/ Rental & Maintenance Costs and Supplies	\$		
Building and Facility Program Related Costs*			
Space Costs-Rental or lease	\$		
Utilities Costs	\$		
Insurance Costs	\$		
Fire Safety Costs/Maintenance	\$		
Facility Maintenance	\$		
Specific Training Costs: Specify	\$		
Other Costs: Specify	\$		
TOTAL MONTHLY COSTS	\$		

If necessary, adjust the above schedule to your program needs but address requested line items. If the cost is not applicable to your program, please state N/A and provide reasons for its being not applicable.

In addition to the projected cost for each line item, be sure to include a detailed breakdown/description of how each line item total was arrived at. Additional schedules may be submitted for this purpose.

This information is being requested for the purposes of ensuring that potential vendors have fully considered estimates on all possible costs that might arise in the development and/or operation of this program. It will also be used by the RFP Review Committee to determine reasonable reimbursement amounts for the service(s).

Appendix F

Description of Proposed Housing

- 1. Location
- 2. Cost
- 3. Design features
- 4. Proposed timeline for development